



John Simmons Society Membership Profile
CONFIDENTIAL

I/We, _____, desire to support Simmons University and to encourage others to do likewise. Therefore, in addition to gifts which have already been made to Simmons University or may be made in the future, I/we hereby declare that I/we have made provision for Simmons University in my/our estate plans as follows:

I/We have made provision for Simmons University through a:

- [] Will [] Charitable Trust
[] Testamentary Trust [] Life Insurance Policy
[] IRA or Retirement Account [] Other (please specify):
[] Donor-advised Fund

Gift Amount: \$_____ * Designation: _____

*For provisions reflected as percentages and remainders, please provide a good-faith estimate of the current gift value (at the time of this declaration):

Please welcome me/us into the John Simmons Society:

- [] I/We may be listed as a member
[] I/We prefer our estate commitment to remain Anonymous

Please list my/our name(s) for recognition purposes as follows:

Other helpful information you may consider sharing with us at this time (e.g. any contingency provisions related to the gift, contact information of your estate planning advisor, etc.):

Signature Date Signature Date

We recognize that your circumstances and the estimated gift values you provide can change over time. We appreciate details of your arrangements to help us ensure that your wishes are followed. To assure our continued ability to fulfill your intentions, for our confidential records we would welcome a copy of your Will or Trust or the appropriate section(s) thereof, or relevant section(s) of other documents.

For more information, please contact: Simmons University, Office of Planned Giving, 300 The Fenway, Boston, MA 02115; telephone: 800-831-4284; fax: 617-521-3791; email: planned@simmons.edu

